

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

H-Food Holdings, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90586 (ARP)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Ishrat Khan, depose and say that I am employed by Kroll Restructuring Administration LLC (“***Kroll***”), the claims, noticing, and solicitation agent for the Debtors in the above-captioned chapter 11 cases.

On March 11, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Third Amended Joint Chapter 11 Plan of Reorganization of H-Food Holdings, LLC and Its Affiliated Debtors [Docket No. 611]
- Notice of Filing of Redline of the Third Amended Plan of Reorganization [Docket No. 613]
- Notice of Revised Proposed Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization of H-Food Holdings, LLC and Its Affiliated Debtors [Docket No. 614]
- Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization of H-Food Holdings, LLC and Its Affiliated Debtors [Docket No. 615]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: HFS Sub, LLC (8177); H-Food Holdings, LLC (6072); Hearthside Food Solutions, LLC (8653); Peacock Engineering Company II, LLC (N/A); HFS Matterhorn Topco, Inc. (0765); Matterhorn Parent, LLC (4445); Matterhorn Intermediate, LLC (1574); Matterhorn Buyer, LLC (0335); Hearthside USA - Corporate, Inc. (3174); Hearthside Holdco, LLC (6206); Hearthside Finance Company, Inc. (8294); Interbake Foods, LLC (7640); Ryt-way Midco, LLC (4388); Hearthside USA, LLC (7655); Hearthside USA – CPG Partners, LLC (2282); Oak State Products, LLC (1822); Standard Functional Foods Group, LLC (4160); Quality Bakery Products, LLC (0528); Toll Packaging Services LLC (5955); Ryt-way Industries, LLC (0783); Matterhorn Sub, LLC (N/A); Peacock Foods LLC (N/A); and Hearthside USA – Produce & Foodservice, LLC (0783). The Debtors’ service address is 3333 Finley Road, Suite 800, Downers Grove, IL 60515.

On March 11, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served via Email on the Master Email Service List attached hereto as **Exhibit B**:

- Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization of H-Food Holdings, LLC and Its Affiliated Debtors [Docket No. 612]

Dated: March 18, 2025

/s/ Ishrat Khan
Ishrat Khan

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on March 18, 2025, by Ishrat Khan, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ PAUL PULLO

Notary Public, State of New York

No. 01PU6231078

Qualified in Nassau County

Commission Expires November 15, 2026

Exhibit A

Exhibit A
Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
TOP 30 UNSECURED CREDITOR	AMCOR FLEXIBLES NORTH AMERICA INC	ATTN: PETER KONIECZNY, CHIEF EXECUTIVE OFFICER 2200 BADGER AVE OSHKOSH WI 54904	PETER.KONIECZNY@AMCOR.COM	First Class Mail and Email
TOP 30 UNSECURED CREDITOR	APPLIED PRODUCTS, INC.	ATTN: JOHN FERIANCEK, PRESIDENT AND CHIEF EXECUTIVE OFFICER 12000 PRODUCT DRIVE MACHESNEY PARK IL 61115	JOHN.D.FERIANCEK@GMAIL.COM	First Class Mail and Email
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COMMITTEE OF UNSECURED CREDITORS	ARCHER DANIELS MIDLAND CO.	ATTN: MARK SPEISER 4666 FARIES PARKWAY DECATUR IL 62526	MARK.SPEISER@ADM.COM	Email
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TOP 30 UNSECURED CREDITOR	BARRY CALLEBAUT U.S.A. LLC	ATTN: BEN DE SCHRYVER, PRESIDENT NORTH AMERICA 600 WEST CHICAGO AVENUE SUITE 860 CHICAGO IL 60654	BEN_DE_SCHRYVER@BARRY-CALLEBAUT.COM	First Class Mail and Email
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COUNSEL TO FRITO-LAY, INC.; QUAKER MANUFACTURING, LLC; GOLDEN GRAIN COMPANY; PEPSICO FOODS CANADA; PEPSICO CANADA ULC; SVC MANUFACTURING, INC.; AND PEPSI LOGISTICS COMPANY, INC. (COLLECTIVELY, THE "PEPSICO ENTITIES")	BURKE, WARREN, MACKAY & SERRITELLA, P.C.	ATTN: JOSEPH D. FRANK, JEREMY C. KLEINMAN 330 NORTH WABASH AVENUE SUITE 2100 CHICAGO IL 60611-3607	JFRANK@BURKELAW.COM JKLEINMAN@BURKELAW.COM	Email

Exhibit A
Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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IRS INSOLVENCY SECTION	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346		First Class Mail
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TOP 30 UNSECURED CREDITOR	KERRY INGREDIENTS NA	ATTN: OLIVER KELLY, PRESIDENT AND CEO KERRY NORTH AMERICA 3400 MILLINGTON RD BELOIT WI 53511-9554	OLIVER.KELLY@KERRY.COM	First Class Mail and Email
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TOP 30 UNSECURED CREDITOR	MANPOWER	ATTN: JONAS PRISING , CHIEF EXECUTIVE OFFICER 100 MANPOWER PLACE MILWAUKEE WI 53212	JONAS.PRISING@MANPOWERGROU.COM	First Class Mail and Email
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COMMITTEE OF UNSECURED CREDITORS	MELMED LAW GROUP, PC	ATTN: BENJAMIN MATHES, JONATHAN MELMED 1801 CENTURY PARK EAST STE 850 LOS ANGELES CA	B12133108@GMAIL.COM JM@MELMEDLAW.COM MD@DUNDON.COM LMS@MELMEDLAW.COM JYOUNG@SOMMERSPC.COM	Email
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Exhibit A
Master Service List
Served as set forth below

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STATE OF IDAHO ATTORNEY GENERAL	STATE OF IDAHO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 700 W. JEFFERSON STREET P.O. BOX 83720 BOISE ID 83720-1000		First Class Mail
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STATE OF OHIO ATTORNEY GENERAL	STATE OF OHIO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 30 E. BROAD ST., 14TH FLOOR COLUMBUS OH 43215		First Class Mail
STATE OF PENNSYLVANIA ATTORNEY GENERAL	STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT STRAWBERRY SQUARE 16TH FLOOR HARRISBURG PA 17120		First Class Mail
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	STATE OF SOUTH DAKOTA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 1302 EAST HIGHWAY 14 SUITE 1 PIERRE SD 57501-8501	CONSUMERHELP@STATE.SD.US	First Class Mail and Email
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STATE OF TEXAS ATTORNEY GENERAL	STATE OF TEXAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT CAPITOL STATION PO BOX 12548 AUSTIN TX 78711-2548	PUBLIC.INFORMATION@OAG.STATE.TX.US	Email

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STATE OF WISCONSIN ATTORNEY GENERAL	STATE OF WISCONSIN ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT WISCONSIN DEPARTMENT OF JUSTICE STATE CAPITOL, ROOM 114 EAST P. O. BOX 7857 MADISON WI 53707-7857	DOJBANKRUPTCYNOTICEGROUP@DOJ.STATE.WI.US	First Class Mail and Email
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TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: PRESIDENT OR GENERAL COUNSEL PO BOX 13528, CAPITOL STATION AUSTIN TX 78711		First Class Mail
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TOP 30 UNSECURED CREDITOR	W. W. GRAINGER, INC.	ATTN: DONALD G MACPHERSON, CHIEF EXECUTIVE OFFICER 100 GRAINGER PARKWAY LAKE FOREST IL 60045		First Class Mail
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Exhibit B

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DESCRIPTION	NAME	NOTICE NAME	EMAIL
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Exhibit B
Master Email Service List
Served as set forth below

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STATE OF MICHIGAN ATTORNEY GENERAL	STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	MIAG@MICHIGAN.GOV
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STATE OF TEXAS ATTORNEY GENERAL	STATE OF TEXAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	PUBLIC.INFORMATION@OAG.STATE.TX.US
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